



# Accelerate Microsoft 365 Copilot

## Defining the steps to get your journey started

### A TAILORED, EXPERT-LED COPILOT STRATEGY

AMTRA's Accelerate Microsoft 365 Copilot offers a streamlined 3-step process, combining our Copilot for M365 Workshop, Adoption Accelerator Workshop, and a tailored Copilot Implementation Plan and Pilot. Partnering closely with the Microsoft Copilot team, we also explore potential funding opportunities to help customers save money.

This exclusive program assesses your organization's readiness, identifies potential roadblocks, assigns licenses, plans for remediation, delivers hands-on learning, validates key use cases, and drives adoption for lasting success.



#### MICROSOFT 365 COPILOT WORKSHOP

- Overview of M365 Copilot including demos and Microsoft's approach to responsible AI.
- Review of technical requirements and what's needed to get AI-ready.
- Assessment of your organization's Copilot readiness.
- Identification of key stakeholders and prioritized business scenarios.
- High level roadmap and proposed next steps.

Duration ~ 2 weeks



#### ADOPTION ACCELERATOR WORKSHOP

- Adoption planning summary of the overall adoption for M365 Copilot.
- Identify key stakeholders and complete adoption planning summary.
- Develop adoption plan focused on high value scenarios.
- Create adoption approach to support Copilot rollout.
- Create first level adoption framework, including Centre of Excellence.

Duration ~ 3-4 weeks



#### COPILOT IMPLEMENTATION PLAN & PILOT

- Customer hands-on.
- M365 & Purview deep dive and recommendations.
- Readiness planning.
- Technical & adoption (task-level).
- Remediation planning (task-level).
- Pilot group.
- Validate use cases, risks and adoption approach.

Duration ~ 4-6 weeks

#### BENEFITS

- Understand Copilot and its benefits.
- Assessment of organizational readiness.
- Define most effective use cases.
- Plan and roadmap for M365 Copilot in your organization.

#### BENEFITS

- Business scenarios for targeted groups.
- Opportunity and business benefit identification.
- Risk & design measure identification.
- Adoption engagement roadmap.

#### BENEFITS

- Understand task-level plan for remediating technical & adoption blockers.
- Pilot technology with cross-functional business users.
- Facilitate an implementation approach, that allows continuous improvements.